#### Table(I) Summary Statement holding of specified securities

## Name of the Company :

SWORD AND SHIELD PHARMA LIMITED

Scrip Code,	Name of the scrip, class of security:		/EQUITY	ζ													
Qua	arter Ended 30-Dec-2017																
Category Code	Category and name of Shareholders	Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. o shares (calculated as per SCRR,	f held in each of securities			No. of Shares Underlying Outstanding convertible	assuming	No of Loc in shares		Number o pledged or otherwise encumbere	:	No. of Shares held in Dematerali sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	1957) As a % of (A+B+C2) (VIII)		To ta 1	Tot al as a % of( A+B+ C)	securities (including Warrants) (X)	conversion of convertible ssecurities ( as a percentage of diluted share capital)	(XII) No (a)	As a % of To tal shr held	(XII No (a)	I) As a % of To tal shr held	(XIV)
(A)	Promoter & Promoter Group	2	217400			217400	4.2209	217400	217400	4.2209		(XI)	0	.0000	0	0	217400
(B)	Public	1016	4933200			4933200	95.7791	4933200	4933200	95.7791			0	.0000		NA	3955234
(C)	Non Promoter- Non Public															NA	
(C1)	Shares underlying DRs	(	) (			0	NA									NA	0
(C2)	Shares held by Employee Trusts																
	Total	1018	5150600			5150600	) 100.0000	5150600	5150600	100.0000			0	.0000	0	0	4172634

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			Quarter I	Ended	30-Dec-	2017										
Category Code (I)	. Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	No. of Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)=IV+V+	Shares	Shareholding as % of total no. o shares (calculated as per SCRR, 1957)	aNumber of V f held in each securities No of voting Rights	class of (X)	Tot al as al as	Shareholding as a % assuming g full conversion of convertible	No of Locked in shares (XIII)	Number pledged o otherwis encumbe (XI	e red	No. of Shares held in Dematerali sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X	Cla To ss ta eg: 1	a % of( A+B+ C) (XI)	(as a percentage of diluted share capital)	No As a (a) % of To tal sh held	No (a)	As a % of To tal shr held	(XV)
A 1	Shareholding of Promoter and Promoter Group Indian															
a	Individuals/ Hindu Undivided Family		0	0			0	.0000	0	(	.0000		0.00	00	0.0000	0
b	Central Government/ State Government(s)		0	0			0	.0000	0	(	.0000		000	00	0.0000	0
с	Bodies Corporate		0	0			0	.0000	0	(	.0000		000	00	0.0000	0
d	Financial Institutions/ Banks		0	0			0	.0000	0	(	.0000		0.00	00	0.0000	0
e i	Any Other ( Specify ) Directors & their Relatives JYOTSNABEN PRAVINBHAI PATEL PRAVINBHAI MANEKLAL PATEL	ADRPP2766N ADRPP2767P		101400			101400 116000	1.9687 2.2522	101400 116000	101400	1.9687		00. 00. 0 00. 0	00	0 0	) 101400 ) 116000
e i	Any Other (Specify) Director and Relatives		2	217400			217400	4.2209	217400	217400			000	00	0.0000	217400
	Sub Total (A)(1) :		2	217400			217400	4.2209	217400	217400	4.2209		0.000	)	0.0000	217400

	ι ·																	1
			Quarter H	Ended	30-Dec-	2017												
Category Code (I)	Categoryand name of Shareholders (II)	PAN	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	No. of Partly paid-up equity shares held (VI)	underlying	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	f held in each securities	class of (X)	Tot al as	convertible	g full conversion	No of L in share (XI	s	Number of pledged or otherwise encumbere (XIV)	d	No. of Shares held in Dematerali sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X	Cla To ss ta eg: 1	a % of( A+B+ C)	(including Warrants) (XI)	convertible securities ( as a percentage of diluted share capital) (XII)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
A 2	Shareholding of Promoter and Promoter Group Foreign																	
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0		0000. 0			0	.0000		0000.000	0
b	Bodies Corporate		0	0			0	.0000	0		0000. 0			0	.0000		0000.000	0
с	Institutions		0	0			0	.0000	0		0000. 0			0	.0000		0000. 0000 .0000	0
d	Qualified Foreign Investor		0	0			0	.0000	0		0.0000			0	.0000	(	0000.000	0
e	Any Other ( Specify )		0	0			0	.0000	0		0000. 0			0	.0000		0000.0000 .0000	0
Total Sh	Sub Total $(A)(2)$ : hareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$ :	-	0	0 2 21740			0 217400		0 9 217400	217400	0 .0000 0 4.2209	)		0	.0000. .00		0 0000.00	0 217400
			_															<u> </u>

		Quarter H		30-Dec-2														
Categoryand name of Shareholders (II)	PAN (III)	(IV)	paid up equity Shares	paid-up equity shares held	underlying Depository Receipts	Shares	% of total no. of shares (calculated as per SCRR,	of held in each securities	h class of	f (X)	Tot al as	es as a % rlying assum anding full co ertible of	a % uming conversion	in shar	res	pledged or otherwise encumbered	ed	No. of Shares held in Demateral sed form
					VI	(VIII)	As a % of (A+B+C2)	eg:	ss ta	To <sup>A</sup> ta	a % of( A+B+ C) (includ Warran	ants) (as a percer of di l) share	urities a centage diluted re capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
Public Shareholding Institutions																		
Mutual Funds/UTI		0	0			0	.0000	0		0	.0000				.0000		.0000	
Venture Capital Funds		0	0			0	.0000	0		0	.0000				.0000		.0000	
Alternate Investment Funds		0	0			0	.0000	0		0	.0000			0	.0000		.0000	
Foreign Venture Capital Investors		0	0			0	.0000	0		0	.0000				.0000		.0000	
Foreign Portfolio Investors		0	0			0	.0000	0		0	.0000				.0000		.0000	
Financial Institutions/ Banks		1	7400			7400	.1437	7400		7400	.1437			0	.0000		.0000	) 740
Insurance Companies		0	0			0	.0000	0		0	.0000				.0000		.0000	
	(II) Public Shareholding Institutions Mutual Funds/UTI Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors Foreign Portfolio Investors Financial Institutions/ Banks	(I) (II) (II) (II) (II) (II) (II) (II)	Categoryand name of Shareholders       PAN       Number of shareholders         (I)       (II)       (IV)         (II)       (IV)       (IV)         Public Shareholding       1       1         Institutions       0       1         Mutual Funds/UTI       0       0         Venture Capital Funds       0       0         Alternate Investment Funds       0       0         Foreign Venture Capital Investors       0       0         Foreign Pontfolio Investors       0       0         Financial Institutions/Banks       1       1         Insurace Companies       1       1	Categoryand name of Shareholders       PAN       Number of Shareholders       No. of fully paid up equity Shares         (II)       (II)       (IV)       (V)         Public Shareholding       (III)       (IV)       (V)         Institutions       1       1       1         Mutual Funds/UTI       1       0       0         Venture Capital Funds       1       0       0         Alternate Investment Funds       1       0       0         Foreign Venture Capital Investors       1       0       0         Foreign Portfolio Investors       1       0       0         Financial Institutions/ Banks       1       1       7400	Categoryand name of Shareholders       PAN       Number of hareholder       No. of Fully puid-up equity shares puid-up equity shares         (II)       (IV)       (V)       (V)       (V)         Public Shareholding       (III)       (IV)       (V)       (V)         Institutions	Categoryand name of Shareholders       PAN       Number of sharebolders       No. of faily paid up or paid or paid or paid up or paid up or paid or paid up or pai	Categoryand name of Shareholders       PAN       Namber of Shareholders       No. of Fails paid on or Shareholders       Total no. of Shareholders         (II)       (III)       (IV)       (V)       (V)       (V)       VID_JVV-V       Total no. of Shareholders         (II)       (III)       (IV)       (V)       (V)       (V)       VID_JVV-V       Total no. of Shareholders         Public Shareholding       (III)       (IV)       (V)       (V)       VID_JVV-V       (VID_JVV-V       (VID_	Category and name of Shareholders       PAN       Nomber of shareholders       No of fully period specing spaces       No of fully period spaces       No of fully per	Categoryand name of Shareholders (D)         PAN (D)         North out shareholders (D)         PAN (D)         North out shareholders (D)         North out shareholeers (D)         North out shareholders (D)<	Categoryand name of Shareholders         PAN         Member of subrisken subrisken (U)         No. of full (No. of full up equity bick areholders         No. of full (No. of full (No. of full area how of (No. of full)         No. of full (No. of full (No. of full (No. of full)         No.	$ \begin{array}{ c c c c c c } \hline \begin matrix and the standard m$	Conceptivad uate of datacendeders         PAN         Number of gain gains and base of the gain and base of datacendeders         PAN         Number of gains and base of the gain and base of the data en	Chegogrand name of Sunchlades         PAN         Name of Multiple of Sunchlades         Name of Sunchlades <th< td=""><td>Caregory and nume of Shareholders       PAN       Short Hill regarding and reg</td><td>Concernment of Shareholders       PAN       Now The Party is prime by and prime by andifference by and prime by and prime by andifference by and prime</td><td><math display="block"> \begin{array}{ c c c } \hline Calcel conductor and Matchelicator and Matchelicat</math></td><td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td><td>Image: Participant problem in the participant problem interval problem in the participant problem in the</td></th<>	Caregory and nume of Shareholders       PAN       Short Hill regarding and reg	Concernment of Shareholders       PAN       Now The Party is prime by and prime by andifference by and prime by and prime by andifference by and prime	$ \begin{array}{ c c c } \hline Calcel conductor and Matchelicator and Matchelicat$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	Image: Participant problem in the participant problem interval problem in the participant problem in the

			Quarter H	Ended	30-Dec-	2017												
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	paid up equity Shares	paid-up equity shares held	underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1057)	aNumber of Vot f held in each cl securities No of voting Rights	ing Rights ass of (X)	Tot al as	Shares Underlying Outstanding convertible	full conversion of	No of Lo in shares (XII	S	Number of pledged or otherwise encumbered (XIV)		No. of Shares held in Dematerali sed
				(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2) (IX)	eg: s	Cla To s ta g: 1	a % of( A+B+ C)	(including Warrants)	convertible securities ( as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	form (XV)
в	Public Shareholding																	
1	Institutions																	
h	Provident Funds/ Pension Funds		0	0			0	.0000	0		0.0000			0	.0000		.0000	0
i	Any Other (specify)		0	0			0	.0000	0		0.0000			0	.0000		.0000	0
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400	0		7400	.1437	7400	740	0.1437							7400
a	GOVT.		0	0			0	.0000	0		0000. 0				.0000		.0000	0
	Sub Total (B)(2) :		0	(	0		0	.0000	0		0.0000							0

			Quarter I	Inded	30-Dec-	2017													
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	No. of Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)=IV+V+	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	of held in each securities	h class		Tot al as	Outstandin convertible securities	Shareholding as a % assuming g full conversion of convertible	in shar	Locked es III)	Number of pledged or otherwise encumbero (XIV)	d	No. of Shares held in Dematera sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X	Cla ss eg:	To ta l	a % of( A+B+ C)	(including Warrants) (XI)	(as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
в	Public Shareholding																		
3	Non-Institutions																		
a i	Individuals Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		910	1360092			1360092	26.4065	1360092		1360092	26.4065	5		0	.0000		.0000	135949
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		35	2950027			2950027	57.2753	2950027		2950027	57.2754	1		0	.0000		.0000	197266
		A A GDG 1550E						1 1077								.0000			
	UMAKANT SULTANIA			57055			57055	1.1077	0,000		57055				0	.0000			5705
	ASHOKBHAI PATEL	AEYPP6870M		119700			119700	2.3240	119700		119700	2.3240							
	ALPABEN PATEL	AMBPP8340H		119000			119000	2.3104	119000		119000	2.3104							
	SHAILESHKUMAR HANSRAJBHAI PATEL	ASJPP1494N		215280			215280	4.1797	215280		215280	4.1797			0	.0000			21528
	PUNITABEN BHARATBHAI PATEL			136980			136980	2.6595			136980	2.6595			0	.0000			13698
	SANJAYKUMAR SOMABHAI PATEL			150000			150000	2.9123			150000	2.9123			0	.0000			15000
	CHIRAGBHAI PATEL	AOYPP2738J		119500			119500	2.3201			119500	2.3201							
	SANJAYBHAI MODI	AOOPM9792B		141566			141566	2.7485			141566	2.7485							
	JITENDRAKUMAR VITHTHALBHAI PATEL			147614			147614	2.8660			147614	2.8660			0	.0000			14761
	CHIRAGKUMAR SOMABHAI PATEL	AOIPP5621C		131730			131730	2.5576	101/00		131730	2.5576			0	.0000			13173
	RASILABEN PATEL	AOEPP0357H		118000			118000	2.2910			118000	2.2910							
	BHARATBHAI PATEL	AMLPP8615K		120000			120000	2.3298			120000	2.3298							
	JASHODABEN JAYANTILAL PATEL	AZOPP9916H		137730			137730	2.6741			137730	2.6741			o	.0000			13773
	MAHENDRABHAI PATEL	AZNPP3228M		120000			120000	2.3298	120000		120000	2.3298			0	.0000			12000

			Quarter H	Lnded	30-Dec-	-2017													
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	paid-up	y No. of shares underlying Depository Receipts (VII)=IV+V+	Shares	Shareholding as % of total no. or shares (calculated as per SCRR, 1957)	of held in each securities	h class o	Rights of (X)	Tot al as	securities	g full conversion of convertible	in shar	res KIII)	Number of pledged or otherwise encumbered (XIV)	ed	No. of Shares held in Dematerali sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X		To ta 1	a % of( A+B+ C)	(including Warrants) (XI)	(as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
B 3	Public Shareholding Non-Institutions Individuals																		
a	GITABEN PATEL	ATHPP1967G		119300	0		119300	2.3162	119300		119300	2.3162							1
	JYOTI JAIN			52969			52969	1.0284			52969				o	.0000			52969
	JAGDISHKUMAR AMRUTLAL AKHANI			121581			121581	2.3605							0	.0000			121581
	KALPESH J. THAKKAR			60088			60088	1.1666			60088				0	.0000			60088
	PRAKASHKUMAR PATEL			120300			120300	2.3357										'	
	PRAVINBHAI MANEKLAL PATEL			113400			113400	2.2017							0	.0000			113400
b	NBFCs registered with RBI		0				0	.0000	0		0	.0000				.0000		.0000	
с	Employee Trust		0	0			0	.0000	0		0	.0000			0	.0000		.0000	
d	Overseas Depositories (holding DRs) (balancing figure)		0	0			0	.0000	0		0	.0000			0	.0000		.0000	
е	Any Other (specify)		0	0			0	.0000	0		0	.0000			0	.0000		.0000	

			Quarter E	Inded	30-Dec-	2017													
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	No. of Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)=IV+V+	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	of held in each securities	h class	g Rights s of (X)	Tot al as	Convertible securities	Shareholding as a % assuming g full conversion of convertible	in sha	05	Number of pledged of otherwise encumbero (XIV	ed	No. of Shares held in Dematerali sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X	Cla ss eg:	ta	a % of( A+B+ C)	(including Warrants) (XI)	(as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
В	Public Shareholding																		
3	Non-Institutions																		
i i	Any Other (specify) Other Bodies Corporate		39	421297			421297	8.1796	421297		421297	8.1796			0	.0000		.0000	421297
ii)a	NRI WITH REPAT		4	10760			10760	.2089	10760		10760	.2089			0	.0000		.0000	10760
ii)b	NRI WITHOUT REPAT		0	0			0	.0000	0		C	.0000			0	.0000		.0000	0
iii	Trust		0	0			0	.0000	0		C	.0000				.0000		.0000	0
iv	Cooperative Societies		0	0			0	.0000	0		C	.0000				.0000		.0000	0
v	Hindu Undivided Family		27	183624			183624	3.5651	183624		183624	3.5651			0	.0000		.0000	183624
v	Hindu Undivided Family															.0000			
vi	VINOD FOJMALJI KOTHARI H.U.F . OCB	AAFHK6200B	0	84660 0			84660 0	1.6437 .0000	84660 0		84660 0	1.6437 .0000			0	0000. 0000.		.0000	84660 0
vii	Foreign Companies		0	0			0	.0000	0		C	.0000				.0000		.0000	0

#### Table(II) & (III) Summary Statement holding of specified securities

Name Of	The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter E	Inded	30-Dec	-2017												
Category Code (I)	Categoryand name of Shareholders (II)	PAN	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	No. of Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)=IV+V+	Total no. of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	aNumber of V held in each securities No of voting Rights	class of (X)	Tot al as	convertible	g full conversion	in sha	Locked res XIII)	Number of pledged or otherwise encumbered (XIV)	d	No. of Shares held in Demateral sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	eg:	Cla To ss ta eg: 1	a % of( A+B+ C)	(including Warrants) (XI)	securities ( as a percentage of diluted share capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)					
В	Public Shareholding																	
3	Non-Institutions Sub Total (B)(3) :		1015	4925800			4925800	95.6354	4925800	4925	800 95.6355	5						3947834
	Total Public Shareholding $(B) = (B)(1) + (B)(2)+(B)(3)$ :		1016	493320	00		4933200	95.7791	4933200	4933	200 95.779	2	0		.00			3955234

Total (A) + (B):

1018 5150600

5150600 100.000

100.0000 5150600 5150600 100.0001

0 .0000 4172634

0 .0000

 Table (IV) Summary Statement holding of specified securities

#### Name

L V		
	Ouarter Ended	30-Dec-2017

			Quarter Ende	ed	30-Dec-2017	1										
Category Code I)	Category of Shareholders (II)	PAN (III)	Number of shareholders (IV)	paid up equity Shares	paid-up equity shares held	No. of shares underlying Depository Receipts (VII)=IV+V+ VI	Total no. of Shares (VIII)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (IX)	held in securiti No of voting Rights Class eg: X	ghts (X) Tot al as a % of( A+B+ C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Shareholding , as a% assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)	No of Locked in shares (XIII) As a No % of (a) To tal shr	pledged otherwi encumb	ise	No. c Shard held Demate sed form (XV)
C								(1X)					held		held	
Non-Promoter Non-Pro Custodia	<b>ublic</b> an/DR Holder		0		o	0	0									
Non-Promoter Non-Pro 2 Employ	<b>ublic</b> ee Benefit Trust		0		o	0	0									

**GRAND TOTAL** (A) + (B) + (C)

1018 5150600 5150600 100.0000

Prepared By MCS Share Transfer Agent Ltd.

0 .0000 4172634 0 .0000